



## 2019 GRANT PROGRAM

### ABOUT THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SCOTTSDALE, ARIZONA

The Industrial Development Authority of the City of Scottsdale, Arizona (IDA) is a nonprofit corporation designated a political subdivision of the State of Arizona. The IDA was incorporated on June 15, 1984 and its formation was approved by the Scottsdale City Council. The IDA has the legal ability to issue taxable and tax-exempt revenue bonds for projects permitted by Arizona law. Financing undertaken by the IDA often results in below market interest rates. Projects approved by the IDA are subject to final approval by the Scottsdale City Council.

### MISSION

The IDA is committed to expanding economic development and business enterprise for the City of Scottsdale, Arizona. The primary mission of the IDA is to promote the retention, expansion and attraction of businesses and commercial enterprises in the City of Scottsdale and to expand employment opportunities. In addition, the IDA supports community programs that enhance the City of Scottsdale through the IDA's Community Grant Program.

### IDA MEMBERS

The governing body of the IDA consists of a seven (7) member Board of Directors. All members of the Board of Directors of the IDA are appointed by the Scottsdale City Council. Officers of the IDA are elected by the Board of Directors.

### IDA BOARD OF DIRECTORS

Shannon Scutari	President
Tim Stratton	Vice President
Marcus Mountford	Sec/Treasurer
Matt Ligouri	Member
Eric Sloan	Member
John Bradley	Member
<i>Open</i>	Member

### STAFF CONTACTS:

Jay Berens, Executive Director [Jay@ScottsdaleIDA.com](mailto:Jay@ScottsdaleIDA.com) 602 369-3449

### Scottsdale ECONOMIC DEVELOPMENT DEPARTMENT:

Rob Millar, Economic Development Business Attraction Manager

[rmillar@scottsdaleaz.gov](mailto:rmillar@scottsdaleaz.gov), 480-312-2533

Paula Guidry, Administrative Assistant

[pguidry@scottsdaleaz.gov](mailto:pguidry@scottsdaleaz.gov), 480-312-7125

## 2019 GRANT PROGRAM

### IDA COMMUNITY GRANT PROGRAM OVERVIEW

The purpose of the IDA Community Grant Program is to support economic development efforts that benefit the citizens of the City of Scottsdale with an emphasis on job creation and job training. The 2019 Budget for Community Grant Awards is up to \$100,000. Applications may be submitted after April 15, 2019 but will not be accepted after 5:00 PM on Friday, **May 31, 2019**. Application Submittal: One PDF of the application shall be submitted via e-mail to the IDA Executive Director at:

[jay@scottsdaleida.com](mailto:jay@scottsdaleida.com).

Applications will be evaluated based on the criteria below. The IDA reserves the right to approve or disapprove any request for monetary funds in its sole discretion.

### REQUEST EVALUATION CRITERIA

- ❑ Project has a measurable and direct economic impact on the City of Scottsdale by supporting an existing business or new business activity which will attract additional economic activity or visitors to the City of Scottsdale
- ❑ Project provides opportunity for job growth in Scottsdale.
- ❑ Project supports economic development initiative(s) in alignment with City of Scottsdale goals
- ❑ Project measurably enhances Scottsdale residents' and/or businesses' quality of life through programs including, but not limited to: education, health care, infrastructure, affordable/workforce housing, etc.

### APPLICANT EVALUATION CRITERIA

- ❑ Applicant demonstrates financial accountability and responsibility
- ❑ Applicant lacks other funding sources for its specific initiative
- ❑ Applicant shows evidence of past successes in similar projects
- ❑ Applicant possesses a demonstrably strong and experienced leadership team

### REQUEST PROCESS

1. The applicant submits an application to the IDA no later than May 31, 2019.
2. The IDA shall consider proposals based upon the information received, merits of the project and response to the requested criteria submitted in the Application. Additional information or presentations may be requested before a final decision is made.
3. The Board shall approve or disapprove the application in its sole discretion no later than June 30, 2019.
4. Funds and/or guidelines as to the fund dispersal process are delivered to the applicant within 45 days of initial funding approval.

**DISCLAIMER-**The evaluation criteria stated above, and the evaluation criteria otherwise identified in the Application do not create any entitlement in the Applicant to a grant of any funds nor any right to challenge a grant made to any other Applicant.

## 2019 GRANT APPLICATION

The following information may be included in an independent document.  
A Word file is available on request.

Amount of Request: \$\_\_\_\_\_ Application Date: \_\_\_\_\_

Name of Organization: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Website: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Please briefly describe the type of business of the applicant organization and its purpose:

Please briefly describe the request for funds, timing needs and how the funds will be used:

Please provide a statement of the intended outcome from this request:

Has your organization ever received funding from the Industrial Development Authority of the City of Scottsdale, Arizona? \_\_\_\_\_ Yes\* \_\_\_\_\_ No

\*If "Yes", please provide the following details:

Amount Funded: \_\_\_\_\_

Date funding was received: \_\_\_\_\_

Purpose for the funds received:

\*For multiple occurrences, please provide supplemental details attached to this Application.

Please list any other entities that have been approached by the applicant for funding of this project and if funds are expected to be received:

#### Certification

The information contained in this application is for the purpose of obtaining funding from the Industrial Development Authority of the City of Scottsdale, Arizona on behalf of the undersigned. The applicant represents and warrants that the information provided is true and complete and that the Industrial Development Authority of the City of Scottsdale, Arizona may consider this information as continuing to be true and correct until a written notice of change is provided. The Industrial Development Authority of the City of Scottsdale, Arizona is authorized to make all inquiries it deems necessary to verify the accuracy of the statements made herein. The applicant understands and acknowledges that all funding decisions made by the Industrial Development Authority of the City of Scottsdale are final.

\_\_\_\_\_  
Printed Name of Representative/ Title

\_\_\_\_\_  
Name of Organization

\_\_\_\_\_  
Signature of Representative

\_\_\_\_\_  
Date

## 2018 Grant Application Checklist

THE SCOTTSDALE INDUSTRIAL DEVELOPMENT AUTHORITY OF  
THE CITY OF SCOTTSDALE  
2019 Grant Application  
(Nonprofit Business Only)

Submittal Instructions:

Please submit a PDF file application including any attachments to  
Jay Berens, Executive Director  
7762 E. Gray Rd. #100  
Scottsdale, Arizona 85260  
[Jay@ScottsdaleIDA.com](mailto:Jay@ScottsdaleIDA.com) 602 369-3449

Deadline for Submittal: **May 31, 2019 at 5:00 PM**

Requested Documents:

- \_\_\_\_\_ Application
- \_\_\_\_\_ Applicant team bios and resumes of executive leadership team
- \_\_\_\_\_ Current and most recent annual financial statements of applicant
- \_\_\_\_\_ Documentation verifying current IRS status and/or verification of good corporate standing with the Arizona Corporation Commission
- \_\_\_\_\_ Executive summary of business plan that covers a period of 3-5 years
- \_\_\_\_\_ Performance measures for identifying success of “intended outcome” included in Application